



### Letter of Intent

In keeping with Jewish tradition, I/we wish to share my/our blessing with others. Therefore, I/we make this declaration to help provide for the needs of tomorrow.

- I/we have already made a legacy provision in my/our estate plan.
- I/we intend to create a Jewish Legacy and will formalize my/our gift within \_\_\_\_\_ months of signing this Letter of Intent.

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

PLEASE PRINT

Name(s) \_\_\_\_\_ Birthdates \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Day Phone \_\_\_\_\_ Email Address \_\_\_\_\_

Please check the community partner organization(s) that will benefit from your legacy gift.

- |   |   |
|---|---|
| <input type="checkbox"/> Akiva School                   | <input type="checkbox"/> Jewish Federation & Jewish Foundation (including the Nashville Holocaust Memorial) |
| <input type="checkbox"/> Nashville BBYO                 | <input type="checkbox"/> Jewish Middle School   |
| <input type="checkbox"/> Chabad of Nashville            | <input type="checkbox"/> Jewish High School   |
| <input type="checkbox"/> Congregation Micah             | <input type="checkbox"/> National Council of Jewish Women   |
| <input type="checkbox"/> Congregation Sherith Israel    | <input type="checkbox"/> The Temple - Congregation Ohabai Sholom  |
| <input type="checkbox"/> Gordon Jewish Community Center | <input type="checkbox"/> Vanderbilt Hillel  |
| <input type="checkbox"/> Nashville Hadassah             | <input type="checkbox"/> West End Synagogue   |
| <input type="checkbox"/> Jewish Family Service          | <input type="checkbox"/> Other: _____   |

The source of my/our legacy gift will be from the following (check all that apply):

- Bequest     Life Insurance     Retirement Plan Assets (IRA)     Charitable Remainder Trust
- Charitable Gift Annuity     Gift of Real Estate, Securities, other property
- Other \_\_\_\_\_

The approximate value of my/our commitment will be \$ \_\_\_\_\_ or \_\_\_\_\_% of my/our estate.

The above intended beneficiaries may be notified of my/our legacy commitment and notified of my/our name(s).

- I/we would like my/our gift to remain anonymous at this time.

I/we understand that this is not a legal document. It serves as a commitment indicating my/our heartfelt promise to provide for the support of the Jewish charitable causes that are important to me/us.

**Thank you for your enduring and meaningful commitment to our Nashville Jewish community for today and for future generations.**

**Jewish Federation & Jewish Foundation of Nashville and Middle Tennessee**  
801 Percy Warner Boulevard, Suite 102  
Nashville, TN 37205

Phone: 615-356-3242    Web: [Jewishnashville.org/lifeandlegacy](http://Jewishnashville.org/lifeandlegacy)